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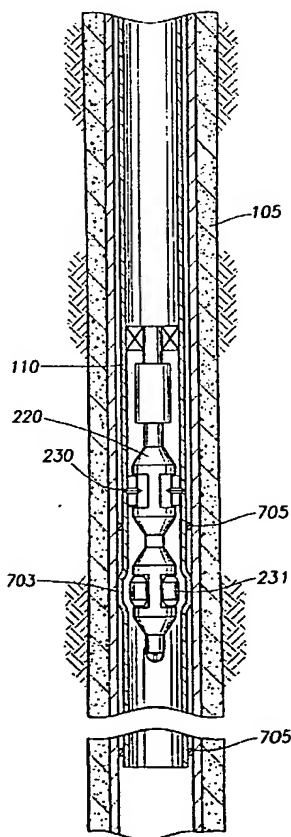
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[Continued on next page]

(54) Title: METHOD FOR INSTALLING AN EXPANDABLE COILED TUBING PATCH



(57) Abstract: The present invention provides methods for expanding coiled tubing within a wellbore in order to form a patch. In one aspect, an expansion assembly is run into the wellbore at the lower end of a string of coiled tubing. The expansion assembly includes a cutting tool and an expander tool. The coiled tubing is run into the wellbore such that the expander tool is adjacent a portion of surrounding casing or other tubular body to be patched. The expander tool is actuated so as to expand a selected portion of the coiled tubing into frictional engagement with the surrounding casing, thereby forming a patch within the wellbore. The cutting tool is actuated so as to sever the coiled tubing downhole above the patch. The severed coiled tubing is then pulled, thereby removing the expansion assembly from the wellbore as well.

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## **METHOD FOR INSTALLING AN EXPANDABLE COILED TUBING PATCH**

The present invention relates to oil and gas wellbore completion. More particularly, the invention relates to a system of completing a wellbore through the expansion of tubulars. More particularly still, the invention relates to methods for expanding a section of coiled tubing into a surrounding tubular so as to form a patch.

In the drilling of oil and gas wells, a wellbore is formed using a drill bit that is urged downwardly at a lower end of a drill string. After drilling a predetermined depth, the drill string and bit are removed and a section of casing is lowered into the wellbore. An annular area is thus formed between the string of casing and the formation. The casing is temporarily hung from the surface of the well. A cementing operation is then conducted in order to fill the annular area with cement. Using apparatus known in the art, the casing is cemented into the wellbore by circulating cement into the annular area defined between the outer wall of the casing and the borehole. The combination of cement and casing strengthens the wellbore and facilitates the isolation of certain areas of the formation behind the casing for the production of hydrocarbons.

It is common to employ more than one string of casing in a wellbore. In this respect, a first string of casing is set in the wellbore when the well is drilled to a first designated depth. The first string of casing is hung from the surface, and then cement is circulated into the annulus behind the casing. The well is then drilled to a second designated depth, and a second string of casing, or liner, is run into the well.

The second string is set at a depth such that the upper portion of the second string of casing overlaps the lower portion of the first string of casing. The second liner string is then fixed, or "hung" off of the existing casing by the use of slips which utilize slip members and cones to wedgingly fix the new string of liner in the wellbore. The second casing string is then cemented. This process is typically repeated with additional casing strings until the well has been drilled to total depth. In this manner, wells are typically formed with two or more strings of casing of an ever-decreasing diameter.

In many instances, the casing is perforated, typically at a lower region of the casing string. Alternatively, the last string of casing extending into the wellbore may be pre-

slotted to receive and carry hydrocarbons through the wellbore towards the surface. In this instance, the hydrocarbons are filtered through a screened portion of tubular.

In either instance, the hydrocarbons flow from the formation, into the wellbore, and then to the surface through a string of tubulars known as production tubing. Because the annulus between the casing and the production tubing is sealed with packers, the hydrocarbons flow into the production tubing en route to the surface.

Over the life of a well, circumstances may occur that change the properties of particular formations. For example, the pressure in a formation may fall, or a formation may begin to produce an unacceptably high volume of water. In these situations, it is known to run straddles into the well to patch the perforations adjacent the troubled formation. Straddles are sections of hard pipe with sealing arrangements at either end. Typically, the straddle is located downhole at the depth of the perforations. The seals are actuated into contact with the surrounding casing to isolate the perforations between the seals.

Additionally, there are varied other uses for a patch or straddle within a live well. For example, a straddle may be used to patch over corroded sections of tubulars within the wellbore, such as production tubing or casing. Straddles may also be used to patch over eroded sections of tubulars or to cover screens in gravel packs. Straddles may further be used to create a restricted flow area thereby increasing the velocity of a fluid during production of the well.

Conventional straddles tend to be complex in operation. A conventional straddle consists of a length of tubular having a mechanical packer at either end. The mechanical packers have moving parts that are expensive to fabricate and install. Conventional straddles require a source of hydraulic and/or mechanical force to actuate the seals. Further, conventional straddles of hard pipe result in a significant loss in bore cross section which chokes off the well, thereby reducing production capacity.

Another problem associated with existing straddles is the time and cost associated with locating and setting a straddle of hard pipe in a live well. Conventional straddles are run into a live well on a string of tubulars. Lowering a string of tubular into a live well requires the use of at least two pressure devices to safely maintain

the well while running the tubular string. Such an operation also requires the placement of a large working unit for handling joints of working string. Removal of the string requires the same amount of time and energy.

There is a need, therefore, for an easier and less expensive system for patching or repairing a tubular. There is a further need for an improved assembly for patching or repairing a tubular in a live well. There is further a need for an apparatus and methods by which a section of tubular, such as casing or a sand screen, can be either straddled or patched by expanding a replacement section therein.

The present invention provides methods for expandably installing a section of coiled tubing *in situ* within a wellbore, including a live wellbore. The installed section of coiled tubing is used to form a patch within a surrounding tubular body. For purposes of the present inventions, the term "patch" includes any installation of a section of coiled tubing into a surrounding tubular body. Such patches include, but are not limited to: (1) the expansion of a section of coiled tubing along a desired length in order to seal perforations; (2) the expansion of coiled tubing above and below perforations in order to form a "straddle;" and (3) the expansion of a section of coiled tubing at a point above perforations in order to form a "velocity tube" and to isolate an upper portion of surrounding casing. The patch may also serve to support a corroded or weakened section of tubular. In any method of the present invention, the surrounding tubular body may comprise a string of production tubing, a string of casing, a sand screen, or any other tubular body disposed within a wellbore.

In the methods of the present invention, an assembly is run into the wellbore on a working string. The assembly in one aspect comprises a slip, a motor, a cutting tool, and an expander tool. In operation, the assembly is lowered into the wellbore on a string of coiled tubing. A section of coiled tubing to be expanded is located in the wellbore at the desired depth. The expander tool is then actuated, preferably through the use of hydraulic pressure, so as to expand the section of coiled tubing into a surrounding tubular. Thereafter, the coiled tubing is cut above the expanded region, thereby leaving a patch within the wellbore. The patch remains in the wellbore through frictional engagement with the surrounding tubular. The expansion

assembly is then removed from the wellbore, along with the unexpanded portion of coiled tubing above the severance point.

In an alternate aspect of the invention, a method is provided which installs a patch into a wellbore as outlined above. Then, a new expansion assembly is run into the wellbore. The second expansion assembly is disposed within a working string, and is run into the wellbore adjacent the patch. The second expansion assembly in one aspect comprises a slip, a motor, a telescoping member, and rotating expander tool.

The expander tool is actuated so as to expand additional lengths of the patch. At the same time, the telescoping member is actuated to translate the expander tool in order to extend the length of the patch within the wellbore. Alternatively, or in addition, the expander tool is translated by raising or lowering the working string from the surface.

In a further aspect, a method is provided which comprises providing coiled tubing which has been severed into an upper section and a lower section. An expansion assembly is then assembled which comprises a first slip, a second slip, a motor, a telescoping member, a cutting tool, a first expander tool, and a second expander tool. The first slip is activated to engage the upper section of coiled tubing. Similarly, the second slip is activated to engage the lower section of coiled tubing. The first and second slip of the expansion assembly are positioned together so that the upper and lower sections of coiled tubing are joined. In this manner, a continuous length of coiled tubing is essentially formed. The expansion assembly is run into the wellbore on the coiled tubing. The second expander tool is actuated to partially expand the lower section of tubing into frictional engagement with the surrounding casing in the wellbore. The second expander tool is de-activated, and the second slip is also then de-activated. The upper section of coiled tubing is then raised so as to align the first expander tool substantially with the upper end of the lower section of coiled tubing. The first expander tool is then actuated so as to begin expanding the lower section of tubing into the surrounding casing. At the same time, the expansion assembly is translated within the wellbore so as to form a patch of a desired length.

In one aspect, the first expander tool is configured to have pitched rollers. The pitched rollers cause the expansion assembly, including the first expander tool, to

“walk” downward within the wellbore as the first expander tool is rotated. In another aspect, the first expander tool is further translated by actuating the telescoping member. After the patch has been fully formed, the upper section of coiled tubing is retrieved from the hole, thereby removing the expansion assembly as well.

So that the manner in which the above recited features of the present invention are attained and can be understood in detail, a more particular description of the invention, briefly summarized above, may be had by reference to the embodiments thereof which are illustrated in the appended drawings. It is to be noted, however, that the appended drawings illustrate only typical embodiments of this invention and are therefore not to be considered limiting of its scope, for the invention may admit to other equally effective embodiments.

Figure 1 is a schematic view of a wellhead. Visible above the wellhead is an assembly of the present invention for expanding a section of coiled tubing. The assembly is being run into a wellbore.

Figure 2 is an exploded view of view of a cutting tool as might be used in the methods of the present invention.

Figure 3 is a cross-sectional view of the cutting tool of FIG. 3, taken across line 3-3.

Figure 4 is an exploded view of an expander tool as might be used in the methods of the present invention.

Figure 5 is a cross-sectional view of the expander tool of FIG. 4, taken across line 5-5 of FIG. 4.

Figure 6 is a schematic view of the wellhead of FIG. 1, showing a cross-sectional view of a wellbore receiving an assembly for expanding coiled tubing.

Figure 7A is a sectional view of the wellbore of FIG. 6. In this view, an assembly for expanding coiled tubing has been run into the wellbore. Visible in this view is a string of coiled tubing, a section of which will be expanded into frictional engagement with the surrounding casing.

Figure 7B is a sectional view of the wellbore of FIG. 7A, with the coiled tubing now being expanded into the surrounding casing. As can be seen, the expander tool has been actuated to accomplish expansion.

Figure 7C is a sectional view of the wellbore of FIG. 7B. The coiled tubing has been expanded along a desired length into frictional engagement with the surrounding casing. The cutting tool is now being actuated so as to sever the coiled tubing *in situ*.

Figure 7D is a sectional view of the wellbore of FIG. 7C. In this view, the severed upper portion of coiled tubing is being removed from the wellbore, along with the expansion assembly.

Figure 8A is a sectional view of the wellbore of FIG. 7D. In this view, a second assembly for expanding coiled tubing is being run into the wellbore. The second expansion assembly does not have the cutting tool.

Figure 8B is a sectional view of the wellbore of FIG. 8A. In this view, the second expansion assembly has been run into the wellbore. The expander tool is seen expanding the entire length of patch into the surrounding casing.

Figure 9A is a sectional view of a wellbore having an alternate embodiment of an expansion assembly of the present invention. The expansion assembly is being run into the wellbore on a string of severed coiled tubing. Separate slip members are shown for supporting upper and lower sections of coiled tubing. In addition, two separate expander tools are shown.

Figure 9B is a cross-sectional view of the wellbore of FIG. 9A. The lower expander tool has been actuated so as to begin expanding the section of coiled tubing into the surrounding casing.

Figure 9C is a section view of the wellbore of FIG. 9B. In this view, the lower expander tool has been deactivated. The upper expander tool has been actuated in its place and is "walking" down through the lower section of coiled tubing in order to form a patch.



Figure 9D presents a cross-sectional view of the wellbore of FIG. 9C. Here, the coiled tubing has been completely expanded into the surrounding casing. The upper section of coiled tubing is being pulled from the wellbore, leaving a patch in place wellbore. The alternate expansion assembly is now being removed from the wellbore.

Figure 10A is a sectional view of a wellbore having still another alternate expansion assembly of the present invention. This arrangement of an expansion assembly utilizes a telescoping member. In one arrangement, the telescoping extension member translates the expander tool through the lower section of the coiled tubing.

Figure 10B is a sectional view of the wellbore of FIG. 10A. In this view, the lower section of coiled tubing is being further expanded into surrounding casing.

Figure 11A is a cross-sectional view of a wellbore having a section of coiled tubing expanded therein. In this view, a section of coiled tubing has been completely expanded along a desired length in order to seal off a perforated portion of casing.

Figure 11B is a cross-sectional view of a wellbore having a section of coiled tubing expanded therein. In this view, the coiled tubing has been expanded at points above and below a perforated portion of casing in order to form a straddle.

Figure 11C is a cross-section view of a wellbore having a section of coiled tubing expanded therein. In this view, the coiled tubing has been expanded at a point above a perforated portion of casing in order to form a velocity tube.

**Figure 1** is a schematic view of a wellhead **100**. Visible above the wellhead **100** is an expansion assembly **200** of the present invention. As will be set forth in greater detail below, the expansion assembly **200** is designed to be hydraulically activated via pressurized fluid so as to expand a section of coiled tubing **110** into contact with a surrounding tubular body, such as a string of casing **106**. In this respect, the outer surface of the coiled tubing **110** has a smaller outside diameter than the inner surface of the casing **106** prior to expansion.

The expansion assembly **200** is disposed within a string of coiled tubing **110** at a lower end thereof. The coiled tubing **110** is well known in the art and defines a continuous tubular product which is not only capable of carrying pressurized fluid, but is also flexible enough to be unrolled from a reel for convenient transportation and delivery into a wellbore **105**. The expansion assembly **200** is preferably assembled at the surface. Thereafter, and as shown in **FIG. 1**, the assembly **200** is preferably run on the coiled tubing **110** through the wellhead **100** and into a wellbore **105**.

The expansion assembly **200** shown in **FIG. 1** is comprised of a series of components. The first component is a slip **205**. The slip **205** is typically disposed at the top of the expansion assembly **200**. The slip **205** is used to hang the remainder of the expansion assembly **200** within the coiled tubing **110**. Preferably, the slip **205** defines an expandable tubular member which, when actuated, engages the inner surface of the surrounding string of coiled tubing **110**. The outwardly actuated members typically define at least one outwardly extending serration or edged tooth (not shown) to provide a more secure frictional engagement with the inner surface of the coiled tubing **110**. Optionally, the outwardly actuated members may land within a circumferential profile within the surrounding string of coiled tubing **110**.

The slip **205** includes a hollow, threaded inner bore. The bore is internal to the slip **205**, and permits fluid to flow from the coiled tubing **110** downward through the slip **205**. From there, fluid flows to the other components of the expansion assembly **200**.

Below the slip **205** is a motor **210**. In one arrangement, a threaded, hollow make-up joint **215** connects the slip **205** to the motor **210**, and places them in fluid communication with each other. Alternatively, the motor **210** is directly connected to the slip **205**. The motor **210** may be any motor capable of providing rotation to the cutting tool **220** and the expander tool **225**, which are both described below. For example, the motor **210** may be any electric or mud motor which are both well known in the art.

Disposed below the motor **210** is a cutting tool **220**. An exploded view of a cutting tool **220** as might be used in the assembly **200** of the present invention is presented

in **Figure 2**. The cutting tool **220** primarily defines a central body **222** which is hollow and generally tubular. The cutting tool **220** includes connectors **224** and **226** disposed at the top and bottom ends of the central body **222**. The connectors **224** and **226** are of a reduced diameter compared to the outside diameter of the central body **222**, and are connectable to other components of the expansion assembly **200**.

One or more expandable members **228** is disposed radially around the central body **222**. In one arrangement, three expandable members **228** are circumferentially spaced apart around the central body **222** at 120 degree intervals. The expandable members **228** are more fully shown in the cross-sectional view of **Figure 3**. **FIG 3** presents a cross-sectional view of the cutting tool of **FIG. 2**, taken across **line 3-3**. It can be seen that each expandable member **228** resides within a recess **227** in the central body **222**. Each expandable member **228** defines a roller **221** connected to a slidable piston **223**. The piston **223** is capable of sliding partially outwardly from its respective recess **227**, thereby allowing the roller **221** to contact the inner surface of the coiled tubing **110** upon actuation.

The cutting tool **220** is designed to be actuated upon the injection of fluid under pressure into the coiled tubing **110**. In operation, fluid flows through the tubular core **225** of the cutting tool **220**, and contacts the backside of the piston **227** in each expandable member **228**. Pressurized hydraulic pressure applied internal to the cutting tool **220** forces the rollers **221** radially outward to engage the surrounding coiled tubing **110**. Each expandable member **228** includes a hard rib **229** which serves as a cutting instrument. The hard ribs **229** cause a compressive yield and a localized reduction in wall thickness of the coiled tubing **110** when extended, thereby severing the coiled tubing **110** at the point of engagement.

The cutting tool **220** presented in **FIGS. 2** and **3** are exemplary only. It is to be appreciated that other rotary cutting tools may be used. Further, as used herein, the term "sever" includes any means of disconnecting an expanded portion of coiled tubing from an unexpanded portion of coiled tubing. Thus, the present invention encompasses disconnecting an expanded coiled tubing portion from an unexpanded coiled tubing portion.

The expansion assembly **200** of the present invention also includes an expander tool **230**. In the arrangement shown in **Figure 1**, the expander tool **230** is positioned below the cutting tool **220**. A larger exploded view of the expander tool **230** is shown in **Figure 4**. **Figure 5** presents the same expander tool **230** in cross-section, with the view taken across line 5-5 of **FIG. 4**.

The expander tool **230** has a body **232** which is hollow and generally tubular. Connectors **234** and **236** are provided at opposite ends of the body **232** for connection to other components of the assembly **200**. The connectors **234** and **236** are of a reduced diameter (compared to the outside diameter of the body **232** of the tool **230**). The hollow body **232** allows the passage of fluids through the interior of the expander tool **230** and through the connectors **234** and **236**. As with the cutting tool **220**, the expander tool **230** has three recesses **237** to hold a respective roller **231**. Each of the recesses **237** has parallel sides and holds a roller **231** capable of extending radially from the radially perforated tubular core **235** of the tool **230**.

In one embodiment of the expander tool **230**, rollers **231** are near-cylindrical and slightly barreled. Each of the rollers **231** is supported by a shaft **238** at each end of the respective roller **231** for rotation about a respective rotational axis. The rollers **231** are generally parallel to the longitudinal axis of the tool **100**. The plurality of rollers **231** are radially offset at mutual 120-degree circumferential separations around the central body **232**. In the arrangement shown in **FIG. 5**, only a single row of rollers **231** is employed. However, additional rows may be incorporated into the body **232**.

While the rollers **231** illustrated in **Figure 4** have generally cylindrical or barrel-shaped cross sections, it is to be appreciated that other roller shapes are possible. For example, a roller may have a cross sectional shape that is conical, truncated conical, semi-spherical, multifaceted, elliptical or any other cross sectional shape suited to the expansion operation to be conducted within the coiled tubing **110**.

Each shaft **238** is formed integral to its corresponding roller **231** and is capable of rotating within a corresponding piston **233**. The pistons **233** are radially slidable, one piston **233** being slidably sealed within each radially extended recess **237**. The back side of each piston **233** is exposed to the pressure of fluid within the hollow

core **235** of the tool **230** by way of the coiled tubing **110**. In this manner, pressurized fluid provided from the surface of the well, via the coiled tubing **110**, can actuate the pistons **233** and cause them to extend outwardly whereby the rollers **231** contact the inner surface of the coiled tubing **110** to be expanded.

The expander tool **230** is preferably designed for use at or near the end of a coiled tubing **110**. In order to actuate the expander tool **230**, fluid is injected into the coiled tubing **110** from the surface. Fluid under pressure then travels downhole through the coiled tubing **110** and into the perforated tubular core **235** of the tool **230**. From there, fluid contacts the backs of the pistons **233**. As hydraulic pressure is increased, fluid forces the pistons **233** from their respective recesses **237**. This, in turn, causes the rollers **231** to make contact with the inner surface of the coiled tubing **110**. Fluid finally exits the expander tool **230** through connector **236** at the base of the tool **230**. The circulation of fluids to and within the expander tool **230** is regulated so that the contact between and the force applied to the inner wall of coiled tubing **110** is controlled. Control of the fluids provided to the pistons **233** ensures precise roller control capable of conducting the tubular expansion operations of the present invention that are described in greater detail below.

**Figure 6** presents a schematic view of the wellhead of **FIG. 1**. The wellhead **100** is again positioned over the wellbore **105**. The wellhead components **105** typically include a casing head **154**, one or more blowout preventers **156**, a production tee **158**, and a stuffing box **160**. The stuffing box **160** serves to seal around the coiled tubing **110** as the coiled tubing **110** is lowered into the wellbore **105**. In the view of **FIG. 6**, the wellbore **105** is receiving the coiled tubing **110** with the expansion assembly **200** therein. Visible in **FIG. 6** is a reel **125** used to deliver the string of coiled tubing **110** into the wellhead **100**. The coiled tubing **110** is delivered from the reel **125**, and run into the wellbore **105** as one continuous tubular. An expandable section of coiled tubing is shown at **115**.

As shown in **FIG. 1** and **FIG. 6**, the wellbore **105** is typically lined with casing **106** that is permanently set with cement **107**. The expansion assembly **200** and coiled tubing **110** therearound are lowered to a pre-determined depth adjacent a troubled

perforation or corroded section of casing, for example for expanding a section of coiled tubing **110**. Expansion of the coiled tubing **110** can then begin.

In one aspect of the present invention, a one-trip method is provided for expanding coiled tubing **110** into surrounding casing **106**. Referring to **Figures 7A-7D**, an expansion assembly **700** is run into the wellbore **105** and positioned above or adjacent a group of perforations (not shown) or corroded casing (not shown) to be isolated. The expansion assembly **700** shown in **Figure 7A** includes a slip **205**, a motor **210**, a cutting tool **220**, and an expander tool **230** having rollers **231**.

In operation, pressurized hydraulic pressure is supplied through the coiled tubing **110** and down to the expander tool **230**. An initial application of elevated pressure causes the rollers **231** in the expander tool **230** to extend radially outward from the central body **232**. The outward force of the rollers **231** causes the coiled tubing **231** to deform such that a point of frictional engagement is created between the outer surface of the coiled tubing **231** and the inner surface of the surrounding casing **106**.

The motor **210** is also actuated, causing the expander tool **230** to rotate within the coiled tubing **110**. This provides for a radial expansion of the coiled tubing **110** against the casing **106**.

The initially expanded state of the coiled tubing **110** is depicted in **Figure 7B**. **Figure 7B** is a sectional view of the wellbore of **FIG. 7A**, with the coiled tubing **110** now being expanded into the surrounding casing **106**. As can be seen, the expander tool **230** has been actuated to accomplish initial expansion. Deformation of the coiled tubing **110** creates a localized reduction in wall thickness, and a corresponding increase in wall diameter. The expansion process effectively removes the annular region between the coiled tubing **110** and the casing **106** at the expanded depth.

**Figure 7C** is a sectional view of the wellbore of **FIG. 7B**. In this view, the cutting tool **220** is now being actuated so as to sever the coiled tubing **110** *in situ*. In this respect, the expandable members **228** of the cutting tool **220** have been expanded by the application of additional hydraulic pressure through the coiled tubing **110**. Actuation of the expandable members **228** causes the cutting instrument **229** to contact the inner surface of the coiled tubing **110**. Rotation of the cutting tool **220** by the motor **210** creates a radial cut in the coiled tubing **110**, thereby severing the

coiled tubing string **110** from the portion of coiled tubing **703** being expanded, thereby forming a severed upper string of coiled tubing **110** and an expanded lower patch **703**.

It is noted that the ports **225** of the cutting tool **220** in the arrangement of **FIG. 7C** are configured to require greater hydraulic pressure to actuate than is necessary for actuation of the expander tool **230**. In this respect, a first pressure may be injected into the coiled tubing **110** in order to actuate the expander tool **230**. The coiled tubing **110** may optionally be raised and lowered by translating the coiled tubing string **110** from the surface in order to increase the length of the patch **703**. Once the desired expansion has been accomplished, an increased pressure can be applied through the coiled tubing **110** downhole. The increased pressure will then actuate the cutting tool **220**.

Once the coiled tubing **110** has been severed and the patch **703** has been formed, the pressure in the expansion assembly **700** is reduced to disengage both the expandable members **228** of the cutting tool **220** and the rollers **231** of the expander tool **230**. The expansion assembly **700** is then retrieved from the wellbore **105**, as shown in **Figure 7D**. Because the expansion assembly **700** remains connected to the coiled tubing **110** by means of the slips **205**, removal of the coiled tubing **110** removes the expansion assembly **700**. An expanded patch **703** is thus left within the wellbore **105**.

In the arrangement of **FIGS. 7A-7D**, the expandable section of coiled tubing **115** includes an optional sealing member **705** disposed circumferentially around the outer wall of the coiled tubing **115**. Preferably, the sealing member **705** defines two separate sealing rings positioned at the upper and lower ends of the severed section **115**. The sealing member **705** is incorporated onto the coiled tubing **110** at the surface before expansion operations begin. In this way, the patch **703** provides a more secure fluid seal against the surrounding casing **106**.

The seal rings **705** are fabricated from a suitable material based upon the service environment that exists within the wellbore **105**. Factors to be considered when selecting a suitable sealing member **705** include the chemicals likely to contact the sealing member, the prolonged impact of hydrocarbon contact on the sealing

member, the presence and concentration of erosive compounds such as hydrogen sulfide or chlorine and the pressure and temperature at which the sealing member must operate. In a preferred embodiment, the sealing member **705** is fabricated from an elastomeric material. However, non-elastomeric materials or polymers may be employed as well, so long as they substantially prevent production fluids from passing from the formation and into the wellbore **105** at the point of the patch **703**.

The expandable section of coiled tubing **115** may also optionally include a hardened gripping surface (not shown) such as a carbide button. Upon expansion of the coiled tubing **115**, the gripping surface would bite into the surrounding casing **106**, thereby further providing frictional engagement therebetween.

An alternate method of the present invention provides for the installation of a patch of coiled tubing through two-trips. Referring to **Figure 8A**, a first expansion assembly **800** is run into the wellbore **105**. This first expansion assembly **801** comprises a slip **205**, a rotary motor **210**, a cutting tool **220** and an expander tool **225**. Thus, expansion assembly **801** is comparable to expansion assembly **600** used in the one trip method shown in **FIG. 7A-7D**. Expansion assembly **801** is run into the wellbore on the coiled tubing **110**. The expansion assembly **801** and attached coiled tubing **110** are positioned at the wellbore depth at which a patch **803** is to be installed. The patch **803** is then installed according to the method outlined above in connection with **FIGS. 7A-7D**.

**Figure 8A** shows a severed portion **115** of coiled tubing **110** left in the wellbore **105**. A portion of the severed tubing **115** has been expanded in order to serve as a patch **803**. The first expansion assembly **801** is being retrieved by pulling the coiled tubing **110** from the hole **105**. This represents the first trip.

**Figure 8B** presents the second trip of the alternate method of the present invention. As shown in **FIG. 8B**, a second expansion assembly **802** is run into the wellbore **105**. The second expansion assembly **802** comprises a slip **205**, a rotary motor **210**, and a rolling tool **240**. The rolling tool **240** is, in actuality, a second expander tool. The second expansion assembly **802** is run into the wellbore **105** on a working string **810** such as coiled tubing. The rolling tool **240** is similar to the expander tool **230** described in **FIG. 4** and **5**, except that rollers **241** of the rolling tool **240** are pitched



relative to a center line of the body **232**. Because rollers **241** are angled, the rolling tool **240** is able to "walk" downward along an inner surface of the severed coiled tubing **115**. In this respect, rotation of the rolling tool **240** by the downhole motor **210** causes the rolling tool **240** to self-progress axially from top to bottom, thereby forming a patch **803** which extends the length of the severed tubing **115**.

In order to aid the translation of the expander tool **241** in **FIG. 8B**, an extendable joint, or telescoping member **215** is provided. The telescoping member **215** is positioned below the rotary motor **210**. The telescoping member **215** allows the radially expanding tool **240** to move axially within the wellbore **105** without having to manipulate the depth of the coiled tubing **1010** from the surface.

In **FIGS. 8A** and **8B** it can be seen that the severed portion of coiled tubing **115** has been positioned over perforations **850**. In **FIG. 8A**, the severed portion of coiled tubing **115** has been partially expanded so that the severed portion **115** is in frictional engagement with the inner surface of the casing **106**. In this manner, the severed portion is hung in the wellbore **105** by use of the first expansion assembly **801**. Then, in **FIG. 8B**, the second expansion assembly **802** is used to more fully expand the severed portion of coiled tubing **115** into frictional engagement with the casing **106**. Thus, a two-trip method for installing a coiled tubing patch **803** is provided.

In yet another aspect of the present invention, an expansion assembly **900** is provided for expanding coiled tubing into surrounding casing. Referring to **Figures 9A-9D**, coiled tubing **110** is run into the wellbore in two sections. The two sections represent an upper section **910** and a lower section **915**. The upper **910** and lower **915** sections of coiled tubing are formed by severing the coiled tubing string at the surface before the tubing is run into the wellbore **105**. Thus, downhole cutting tool **210** is not needed for expansion assembly **900** as the coiled tubing **910** is pre-cut.

**FIG. 9A** depicts an expansion assembly **900** for an alternate one-trip patching method. The components for expansion assembly **900** comprise an upper slip **905U**, a lower slip **905L**, a rotary motor **210**, a pitched rolling tool **240** and an expander tool **230**. The rotary motor **210**, the pitched rolling tool **240** and the expander tool **230** are as described for the one and two-trip methods disclosed

above. However, expansion assembly **900** differs in that it employs a dual slip system. The upper slip **905U** engages the upper section of coiled tubing **910**, while the lower slip **905L** engages the lower section of coiled tubing **915**. The lower section of coiled tubing **915** will be expanded to serve as the patch **903** for this alternate method.

As shown in **Figure 9A**, the upper **910** and lower **915** sections of coiled tubing are retained adjacent to each other with a point of contact therebetween. At the surface, the coiled tubing **910** is partially introduced into the wellbore **105**, and then severed.

This creates the upper section **910** above the surface and the lower section **915** at least partially disposed within the wellbore **105**. Slip **905U** is actuated to engage the upper section **910** of coiled tubing, and slip **905L** is actuated to engage the lower section **915** of coiled tubing. Slips **905U** and **905L** may be separate slips, or are preferably a single slip have slip members that are de-activated independently.

When the slips **905U** and **905L** are actuated, the expansion assembly **900** is run into and located within the wellbore **105** adjacent one or more perforations **950** to be isolated as illustrated in **Figure 9A**. It is understood, however, that the patching operation may be employed to simply patch a corroded section of tubular without perforations.

**Figure 9B** is a section view showing a portion of the coiled tubing **915** expanded by the expander tool **230**. The expander tool **230** is actuated to form an annular extension **903** of the coiled tubing **915**. Once the lower section **915** of coiled tubing has been expanded, thus anchoring the lower section **915** to the casing **106**, the lower slip **905L** is de-activated. This releases the lower section **915** of coiled tubing from the expansion assembly **900**.

The next set in this alternate patching method is the raising of the expansion assembly **900**. In this respect, the upper section **910** of coiled tubing is lifted so as to align the rolling tool **240** with the upper end of the lower section of coiled tubing **915**. Once this alignment is made, the rolling tool **240** is activated. As discussed above, rotation of the pitched rolling tool **240** causes the tool **240** to "walk" downward along an inner surface of the severed coiled tubing **915**. In this respect, rotation of the rolling tool **240** by the rotary motor **210** causes the rolling tool **240** to

self-progress axially from top to bottom, thereby forming a patch **903** which extends the length of the severed tubing **915**.

**Figure 9C** is a section view showing the coiled tubing **915** being expanded along its length by the rolling tool **240**. The upper slip **905U** is still engaged to the upper section **910** of coiled tubing. The rolling tool **240** is activated and allowed to "walk" and expand the inner surface of the lower section **915** of tubing. As the rolling tool **240** expands the inner diameter of the lower section **915** of tubing, the expansion assembly **900** and upper section **910** of coiled tubing pass through the expanded diameter of the lower section **915** of tubing.

**Figure 9D** shows the lower section of coiled tubing **915** completely expanded into the casing **106**. At this stage, the coiled tubing patch **903** is fully installed. In this respect, the patch **903** is now synonymous with the lower section of tubing **915**. The severed upper portion of coiled tubing **910** is being removed from the wellbore.

In yet another aspect of the present invention, a one-trip method for installing a coiled tubing patch is provided which utilizes an extendable or telescoping member to vertically translate the roller tool **240**. The telescoping member **215** is depicted in **Figure 10A**, and is positioned below the rotary motor **210**. The telescoping member **215** allows the radially expanding tool **230** to move axially within the wellbore **105** without having to manipulate the depth of the coiled tubing **1010** from the surface.

It is noted that the telescoping member **215** can be employed in any of the methods which fall within the scope of the present invention. In this respect, the make-up joint shown as **215** in the various figures herein may constitute a telescoping member. The telescoping member **215** may be electrically operated so as to mechanically move the expanding tools **230** and **240**. Alternatively, the telescoping member **215** may be actuated through hydraulic pressure applied through the coiled tubing **1010** from the surface. Alternatively, the telescoping member **215** may be fixed in a recessed position by a shearable screw (not shown) or other releasable connection, until the roller tool **240** is actuated. In this arrangement, actuation of the roller tool **240** (shown in **FIGS. 9A-9D**) would cause the releasable connection to release, thereby allowing the telescoping member **215** to extend while the roller tool **240** "walks" itself. The roller tool **240** preferably has rollers **241** which are pitched to

walk downward upon rotation. However, the pitch of the rollers **241** may be oriented to cause the roller tool **240** to walk upward.

It is also noted that the use of an electrically or hydraulically actuated telescoping member **215** will remove the necessity for the roller tool **240**. In this regard, the telescoping member **215** would itself translate the expander tool **230**, causing the coiled tubing **1015** to be expanded along a desired length. In **Figure 10A**, the pitched roller tool is removed. Thus, the expansion assembly **1000** does not employ either a downhole cutting instrument or a pitched roller tool.

**Figure 10A** and **Figure 10B** demonstrate the operation of the telescoping member **215**. In **FIG. 10A**, the telescoping member **215** is extended so that the expander tool **230** is translated downward to the bottom end of the lower section of tubing **1015**. In **FIG. 10B**, the telescoping member **215** is being retracted so as to raise the expander tool **230**. The upper section of tubing **1010** is also being optionally raised to further raise the expander tool **230** within the lower section of tubing **1015**. It is noted that a more uniform expansion and patch job is obtained by translating the expander tool **230** from downhole, rather than by trying to pull the coiled tubing **1010** from the surface. In this respect, downhole translation avoids problems associated with pipe stretch and recoil which interfere with a smooth and uniform patch.

Once the coiled tubing **1015** has been satisfactorily expanded to form a patch, the upper section of coiled tubing **1010** is retrieved from the hole **105**. The expansion assembly **1000** is thereby removed from the hole **105** due to the connection with slip **905U**.

The wellbore arrangements shown in **FIGS. 8B** and **9D** present a section of coiled tubing completely expanded into a surrounding string of casing along a desired length. In this way, a coiled tubing patch is formed. Such a coiled tubing patch may be used not only to support casing or sand screen, but also to seal perforations. **Figure 11A** is a cross-sectional view of a wellbore **105** having a section of coiled tubing **115** expanded therein. In this view, the section of coiled tubing has been completely expanded along a desired length in order to seal off perforations **125** within the casing **106** and surrounding formation **107**.

**Figure 11B** presents an alternate method for installing a patch. **FIG. 11B** shows a cross-sectional view of a wellbore **105** having a section of coiled tubing **115** expanded therein. In this view, the coiled tubing **115** has been expanded at points above and below perforations **125** within the casing **106** and surrounding formation **107** in order to form a straddle.

**Figure 11C** presents yet an alternate method for installing a patch. **FIG. 11C** shows a cross-section view of a wellbore **105** having a section of coiled tubing **115** expanded therein. In this view, the coiled tubing **115** has been expanded at a point above a perforated portion of casing **106** and surrounding formation **107** in order to form a velocity tube.

While the foregoing is directed to the preferred embodiment of the present invention, other and further embodiments of the invention may be devised without departing from the basic scope thereof, and the scope thereof is determined by the claims that follow.

**Claims:**

1. A method of installing an expandable coiled tubing portion into a surrounding tubular body within a wellbore, the method comprising the steps of:
  - running a string of coiled tubing into the wellbore to a desired depth adjacent a tubular body, the coiled tubing having an inner surface and an outer surface, and the surrounding tubular body having an inner surface and an outer surface;
  - expanding the string of coiled tubing at a first depth so as to engage the outer surface of a first portion of the coiled tubing with the inner surface of the surrounding tubular body at the first depth;
  - disconnecting the string of coiled tubing from the expanded first portion of coiled tubing, thereby forming a disconnected string of coiled tubing and a first expanded coiled tubing portion; and
  - removing the disconnected string of coiled tubing from the wellbore.
2. The method of claim 1, wherein the surrounding tubular body is a sand screen.
3. The method of claim 1, wherein the surrounding tubular body is a string of casing.
4. The method of claim 1, wherein the expanded first portion of coiled tubing engages the surrounding tubular body at a depth of perforations, so as to seal the perforations.
5. The method of claim 1, further comprising the step of:
  - expanding the string of coiled tubing at a second depth so as to engage the outer surface of a second portion of the coiled tubing with the inner surface of the surrounding tubular body at the second depth.
6. The method of claim 5, wherein the first expanded coiled tubing portion engages the surrounding tubular body at a first depth above perforations, and the second expanded coiled tubing portion engages the surrounding tubular body at a second depth below perforations, so as to straddle the perforations.

7. The method of claim 1, wherein the expanded first portion of coiled tubing portion engages the surrounding tubular body at a depth above perforations.
8. The method of claim 7, wherein the expanded coiled tubing portion supports a velocity tube.
9. A method for expanding a first tubular into a second surrounding tubular within a wellbore, comprising the steps of:
  - assembling a first expansion assembly within the first tubular, the expansion assembly comprising a slip, a motor, a cutting tool, and an expander tool;
  - running the first expansion assembly into the wellbore with the first tubular;
  - positioning the first expansion assembly within the wellbore adjacent a selected section of the second tubular;
  - actuating the expander tool to at least expand the first tubular into frictional engagement with the second surrounding tubular along a desired length; and
  - actuating the cutting tool so as to cut the first tubular above the point at which the first tubular has been expanded, thereby forming a severed upper first tubular and a lower patch within the wellbore.
10. The method of claim 9, wherein the first tubular is a string of coiled tubing.
11. The method of claim 10, wherein the surrounding second tubular is a string of production tubing.
12. The method of claim 10, wherein the surrounding second tubular is a sand screen.
13. The method of claim 10, wherein the second surrounding tubular is string of casing.
14. The method of claim 13, wherein the patch has a first elastomeric seal ring circumferentially disposed around the outer surface of the coiled tubing below the point of expansion, and a second elastomeric seal ring circumferentially disposed around the outer surface of the coiled tubing above the point of expansion.

15. The method of claim 14, wherein the wellbore is a live wellbore.
16. The method of claim 13, wherein  
the slip is positioned at the upper end of the first expansion assembly, and is expanded to engage the inner surface of the coiled tubing when the first expansion assembly is run into the wellbore;  
the motor is a rotary motor, and is positioned below the slip; and  
the expander tool is a rotary expander tool.
17. The method of claim 16, wherein the coiled tubing patch engages the surrounding string of casing at a depth of perforations, so as to seal the perforations.
18. The method of claim 16, wherein the coiled tubing patch engages the surrounding string of casing at a depth above and below perforations, so as to straddle the perforations.
19. The method of claim 16, wherein the coiled tubing patch engages the surrounding string of casing at a depth above perforations, so as to support a velocity tube.
20. The method of claim 16, wherein the expander tool is rotated by the motor, and wherein the expander tool comprises an elongated hollow inner body and a plurality of rollers which expand outwardly from the body upon the application of a first amount of hydraulic pressure so as to expand the coiled tubing into frictional engagement with the inner surface of the casing.
21. The method of claim 20, wherein the cutting tool has an elongated hollow inner body, and a plurality of expandable members which expand outwardly from the body upon the application of a second amount of hydraulic pressure which is greater than the first amount of hydraulic pressure, the expandable members having a cutting instrument, and the cutting tool being rotated by the motor.



22. The method of claim 16, further comprising the step of translating the actuated expander tool axially within the wellbore so as to expand the coiled tubing along a desired length, thereby extending the length of the patch.

23. The method of claim 16, wherein

the first expansion assembly further comprises a telescoping member below the slip; and

the step of translating the actuated expander tool is accomplished by extending the telescoping member while the expander tool is actuated.

24. The method of claim 22, wherein the step of translating the actuated expander tool is accomplished by raising the coiled tubing from the surface while the expander tool is actuated.

25. The method of claim 10, further comprising the step of retrieving the expansion assembly from the wellbore by pulling the severed portion of coiled tubing above the point of severance.

26. The method of claim 25, further comprising the steps of:

running a second expansion assembly into the wellbore on a working string, the second expansion assembly being positioned at the lower end of the working string, the second expansion assembly comprising a slip, a rotary motor, and an expander tool;

positioning the expander tool of the second expansion assembly adjacent the patch;

actuating the expander tool of the second expansion assembly; and

translating the expander tool of the second expansion assembly across the entire length of the patch so as to substantially expand the entire length of the patch into frictional engagement with the second surrounding tubular.

27. The method of claim 26, wherein the second surrounding tubular is a string of casing.

28. The method of claim 27, wherein

the slip of the first expansion assembly is positioned at the upper end of the first expansion assembly, and is expanded to engage the inner surface of the coiled tubing when the first expansion assembly is run into the wellbore;

the motor of the first expansion assembly is a rotary motor, and is positioned below the slip of the first expansion assembly;

the expander tool of the first expansion assembly is a rotary expander tool, the expander tool of the first expansion assembly having an elongated hollow inner body, and a plurality of rollers which expand outwardly from the body upon the application of a first amount of hydraulic pressure so as to expand the coiled tubing into frictional engagement with the inner surface of the casing; and

the cutting tool has an elongated hollow inner body, and a plurality of expandable members which expand outwardly from the body upon the application of a second amount of hydraulic pressure which is greater than the first amount of hydraulic pressure, the expandable members having a cutting instrument, and the cutting tool being rotated by the motor.

29. The method of claim 26, wherein:

the expander tool of the second expansion assembly is a rotary expander tool which is rotated by the motor of the second expansion assembly, the expander tool of the second expansion assembly comprising:

an elongated hollow inner body,

a plurality of rollers which expand outwardly from the body upon the application of hydraulic pressure so as to expand the coiled tubing into frictional engagement with the inner surface of the surrounding casing; and

the plurality of rollers are configured at a pitch such that rotation of the expander tool of the second expansion assembly causes the expander tool to progress axially within the wellbore; and

the step of translating the expander tool of the second expansion assembly is accomplished by rotating the expander tool of the second expansion assembly.

30. A method for expanding a section of coiled tubing into a surrounding string of casing within a wellbore, comprising the steps of:

assembling an expansion assembly within a string of coiled tubing, the expansion assembly comprising a first slip, a second slip, a motor, and a first expander tool;

actuating the first slip within the coiled tubing;

actuating the second slip within the coiled tubing;

disconnecting the coiled tubing so as to form an upper section and a lower section, the upper section being engaged by the first slip, and the lower section being engaged by the second slip;

running the expansion assembly into the wellbore with the upper and lower sections of coiled tubing;

positioning the expansion assembly within the wellbore adjacent a selected section of the casing;

actuating the first expander tool to at least partially expand the lower section of coiled tubing into frictional engagement with the surrounding casing, thereby forming a patch within the wellbore.

31. The method of claim 30, further comprising the steps of:

de-activating the second slip after the lower section of coiled tubing has been initially expanded;

translating the first expander tool along a desired length of the lower string of coiled tubing, thereby extending the length of the patch.

32. The method of claim 31, wherein

the expansion assembly further comprises a telescoping member below the slip; and

the step of translating the actuated expander tool is accomplished by extending the telescoping member while the expander tool is actuated.

33. The method of claim 31, wherein the step of translating the actuated expander tool is accomplished by raising the coiled tubing from the surface while the expander tool is actuated.

34. The method of claim 30, wherein the expansion assembly further comprises a second expander tool having:

an elongated hollow inner body,

a plurality of rollers which expand outwardly from the body upon the application of hydraulic pressure so as to expand the coiled tubing into frictional engagement with the inner surface of the surrounding casing; and

the plurality of rollers are configured at a pitch such that rotation of the second expander tool causes the second expander tool to progress axially within the wellbore.

35. The method of claim 30, further comprising the steps of:

de-activating the second slip after the lower section of coiled tubing has been initially expanded; and

translating the second expander tool along a desired length of the lower string of coiled tubing by rotating the second expander tool of the second expansion assembly, thereby extending the length of the patch.

36. The method of claim 35, further comprising lowering the expansion assembly as the second expander tool advances axially within the wellbore.

37. The method of claim 36, wherein

the expansion assembly further comprises a telescoping member below the slip; and

the step of translating the actuated expander tool is further accomplished by extending the telescoping member while the expander tool is actuated.

38. The method of claim 36, wherein the step of translating the actuated expander tool is further accomplished by raising the coiled tubing from the surface while the expander tool is actuated.

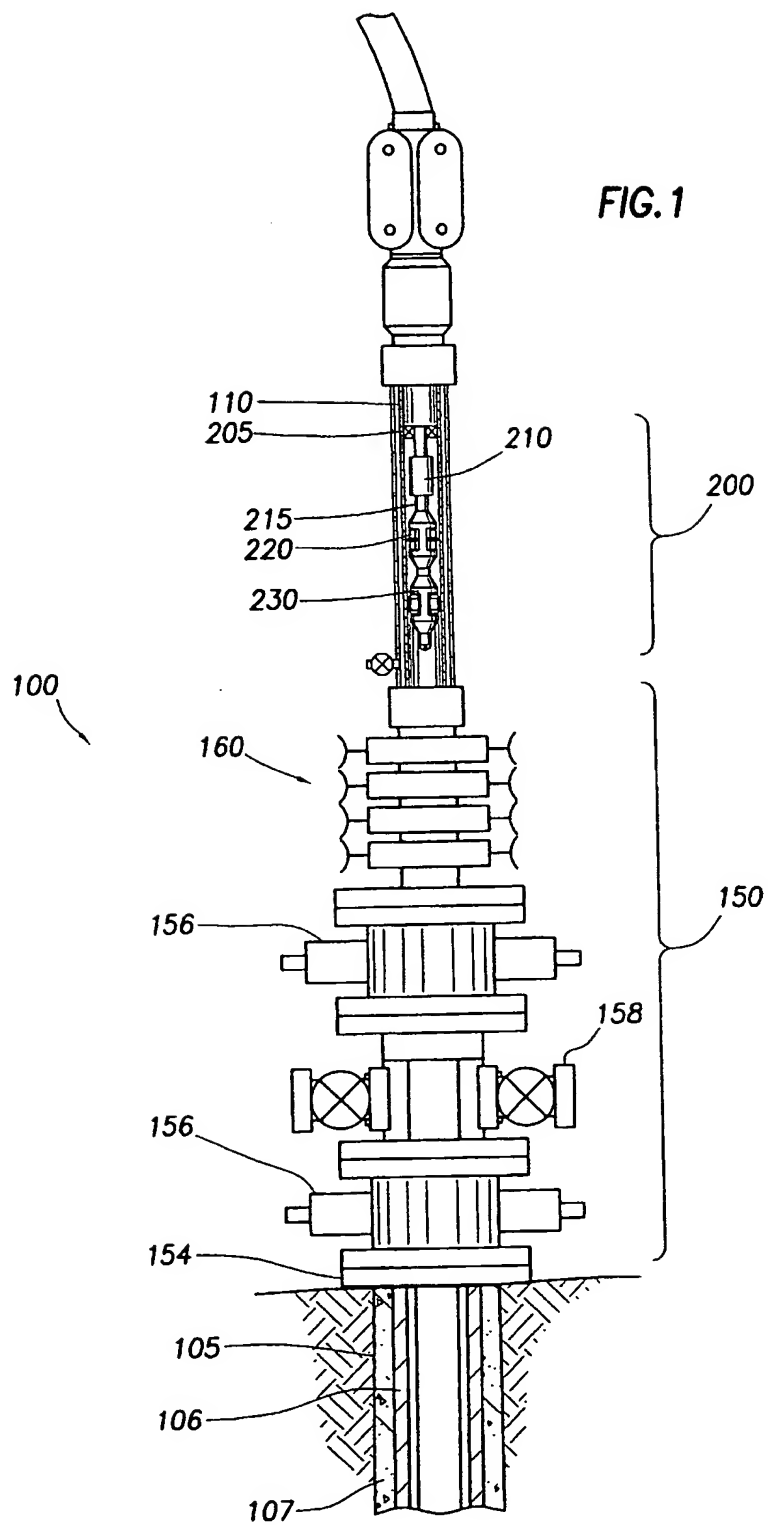


FIG.2

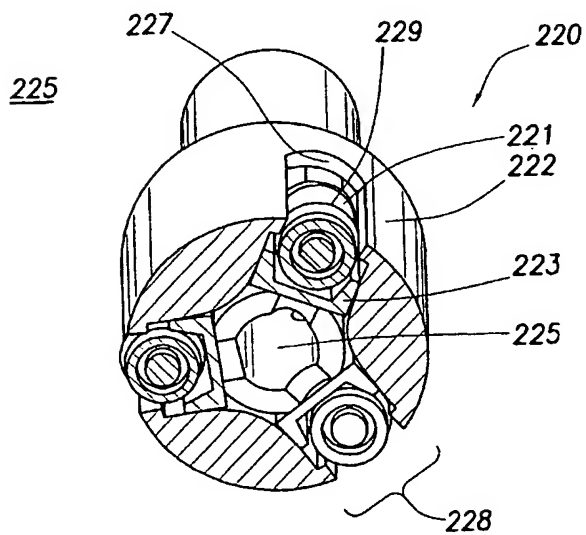
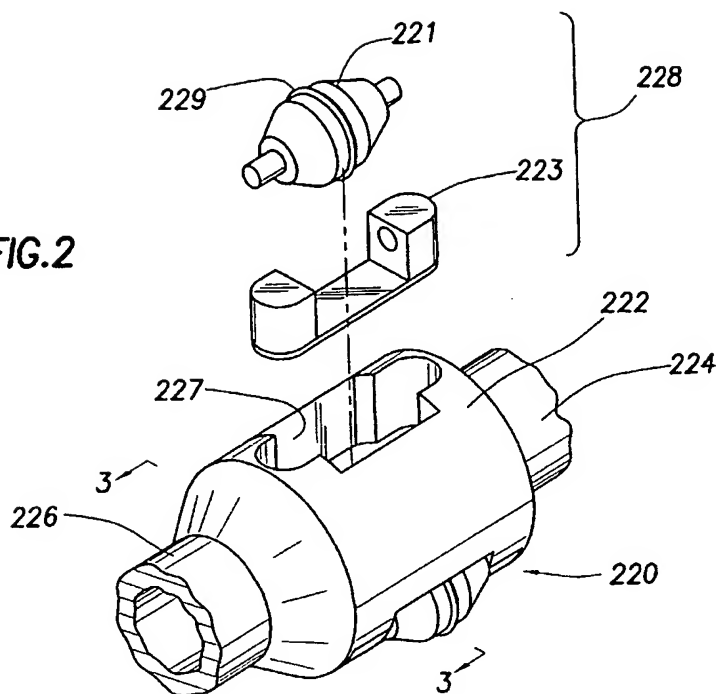
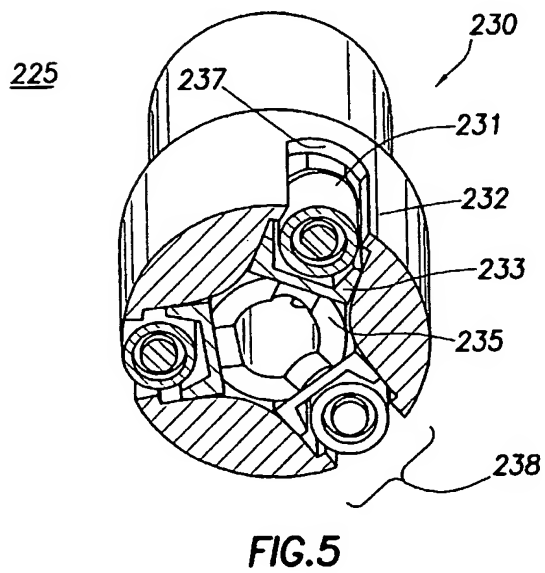
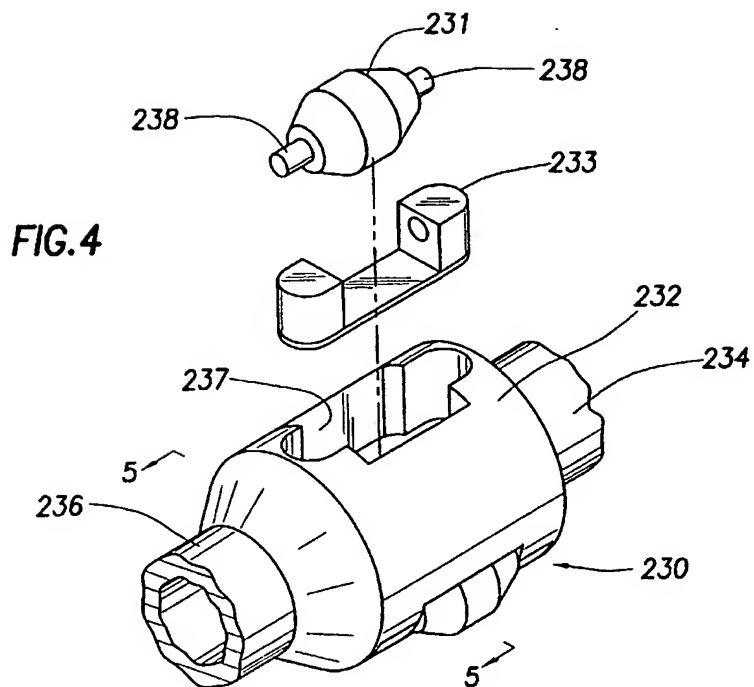
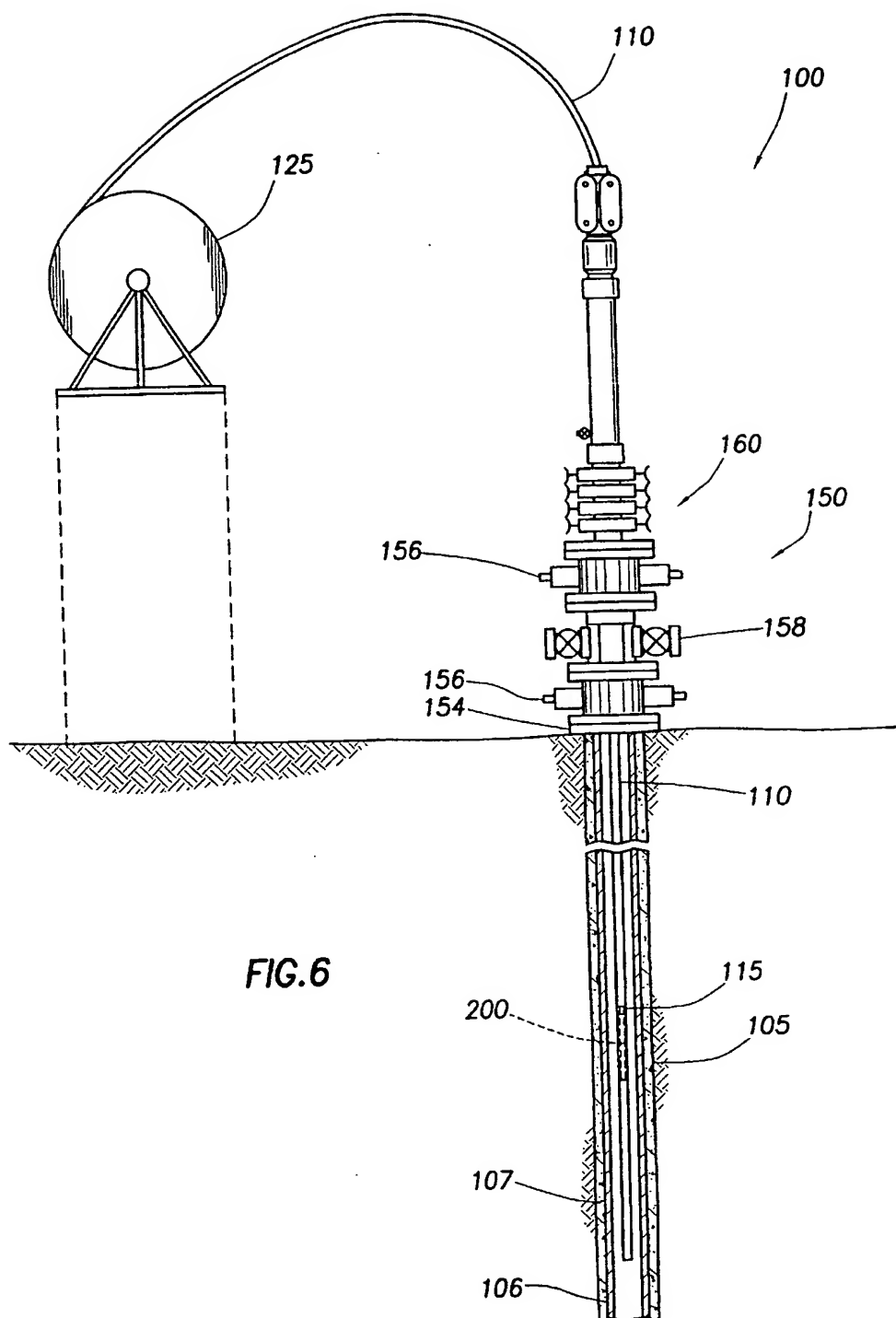


FIG.3







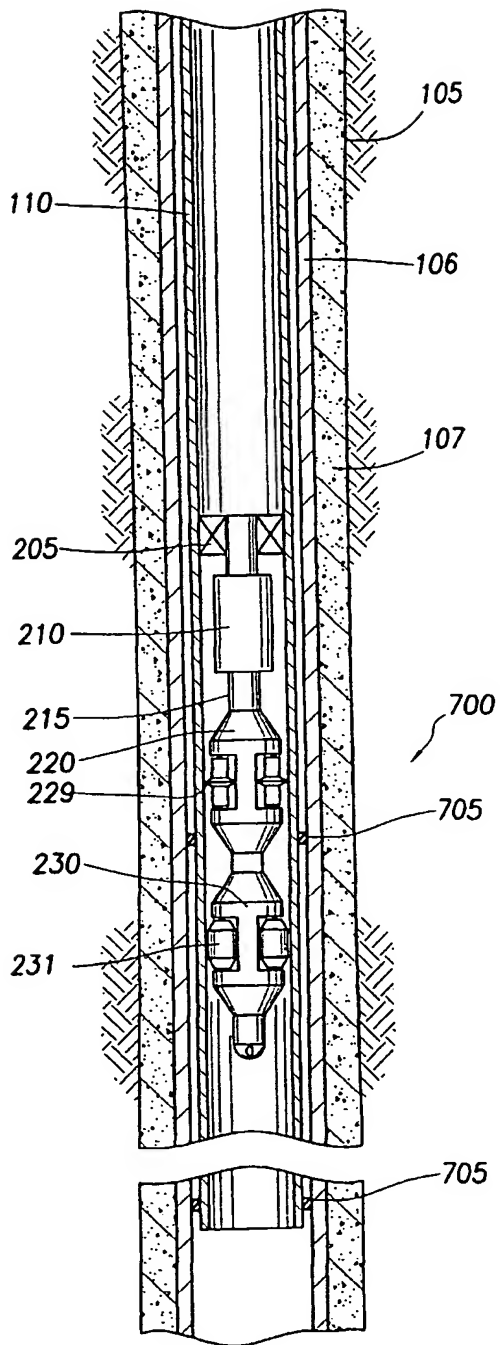


FIG. 7A

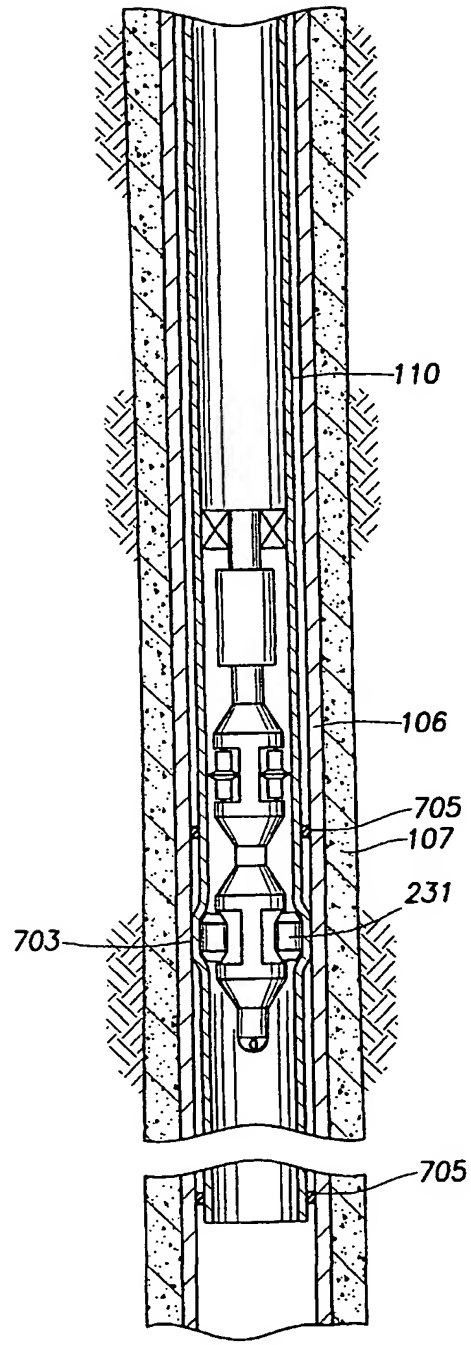


FIG. 7B

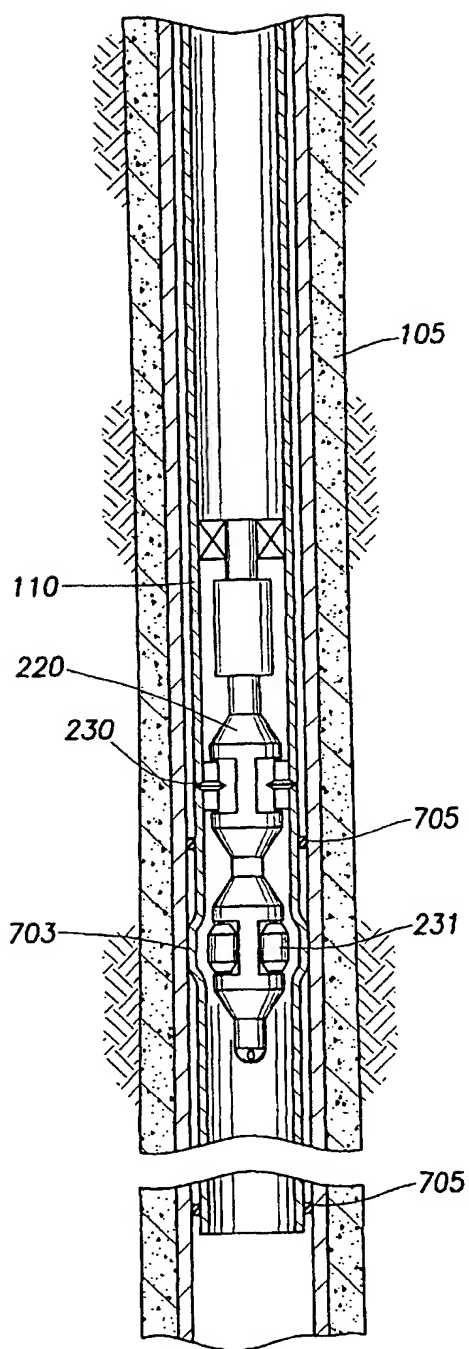


FIG. 7C

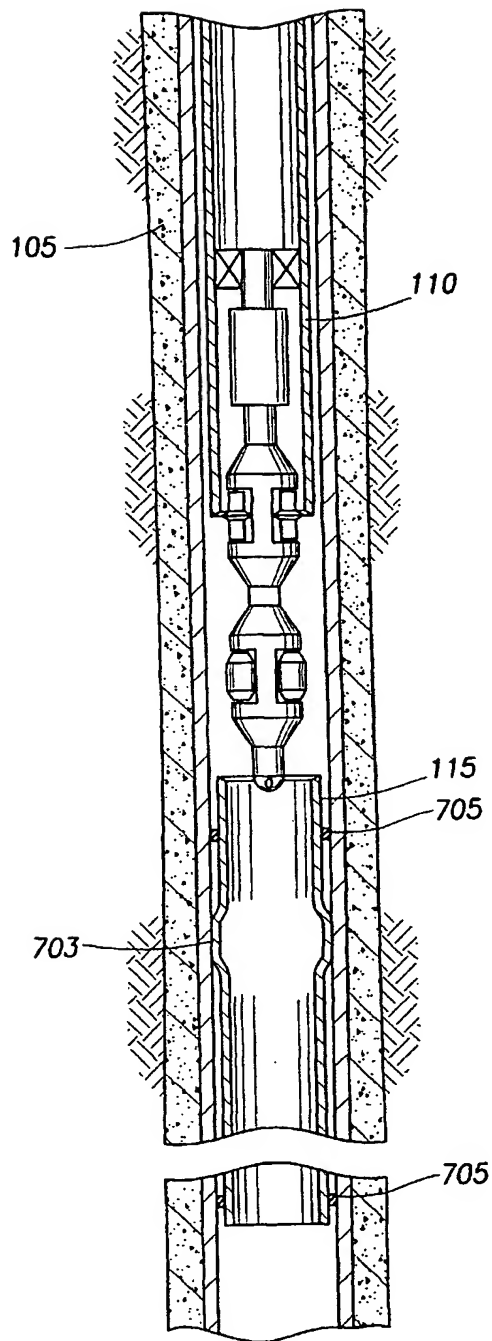


FIG. 7D

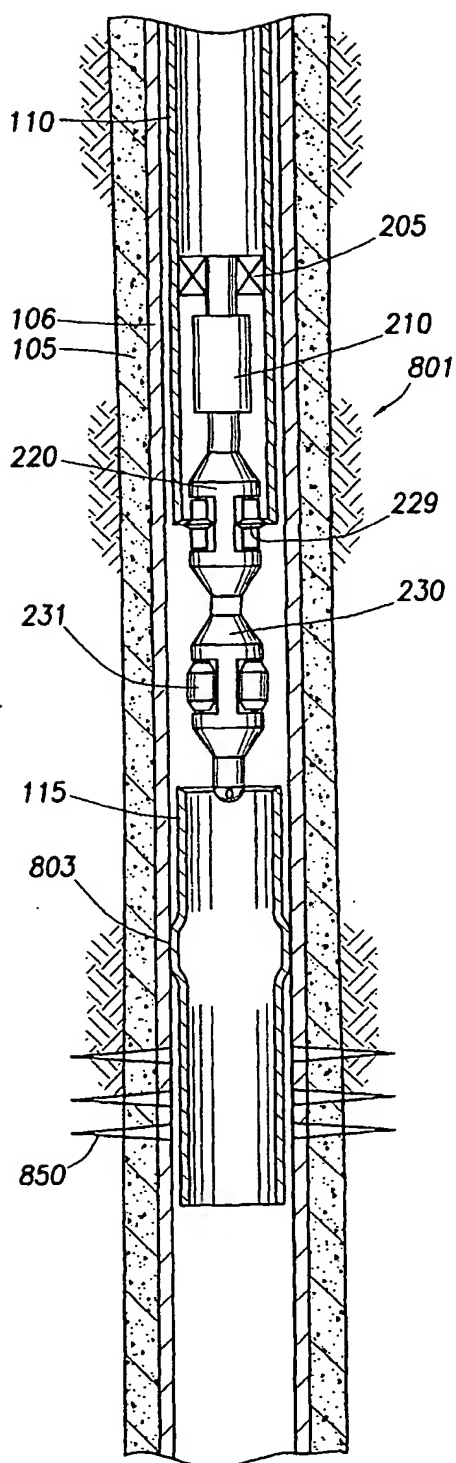


FIG. 8A

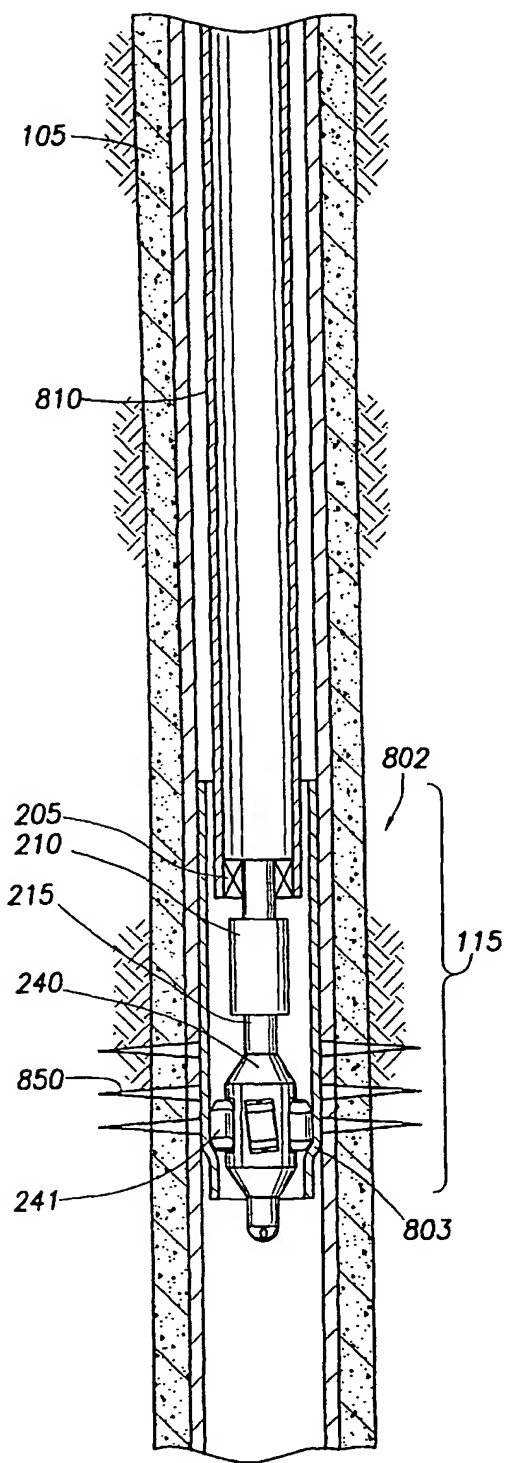


FIG. 8B

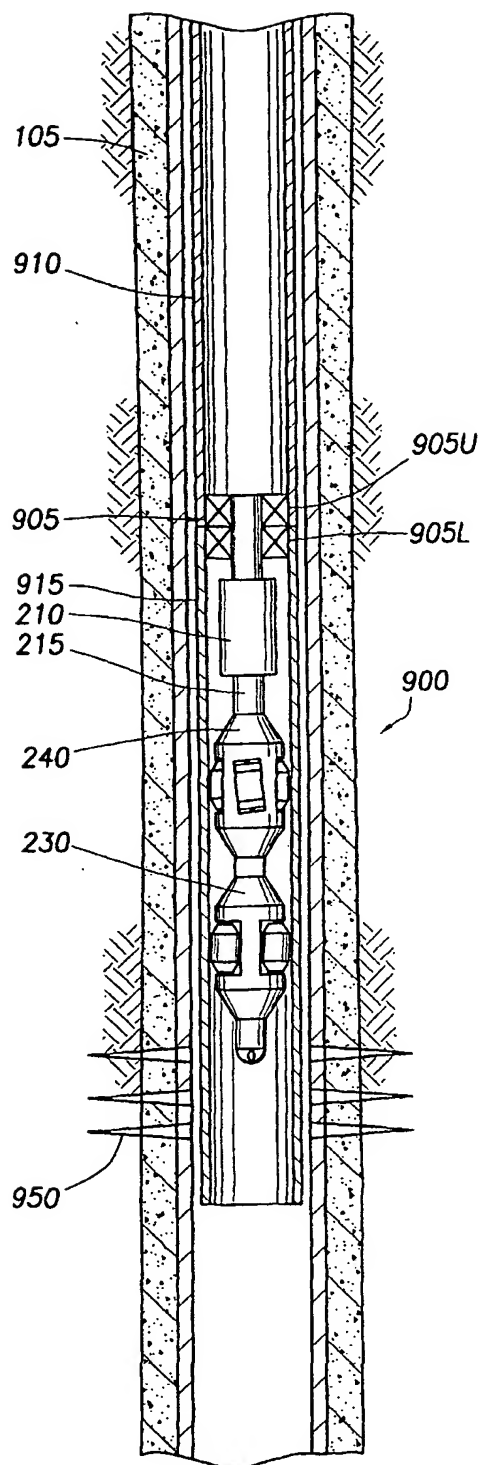


FIG. 9A

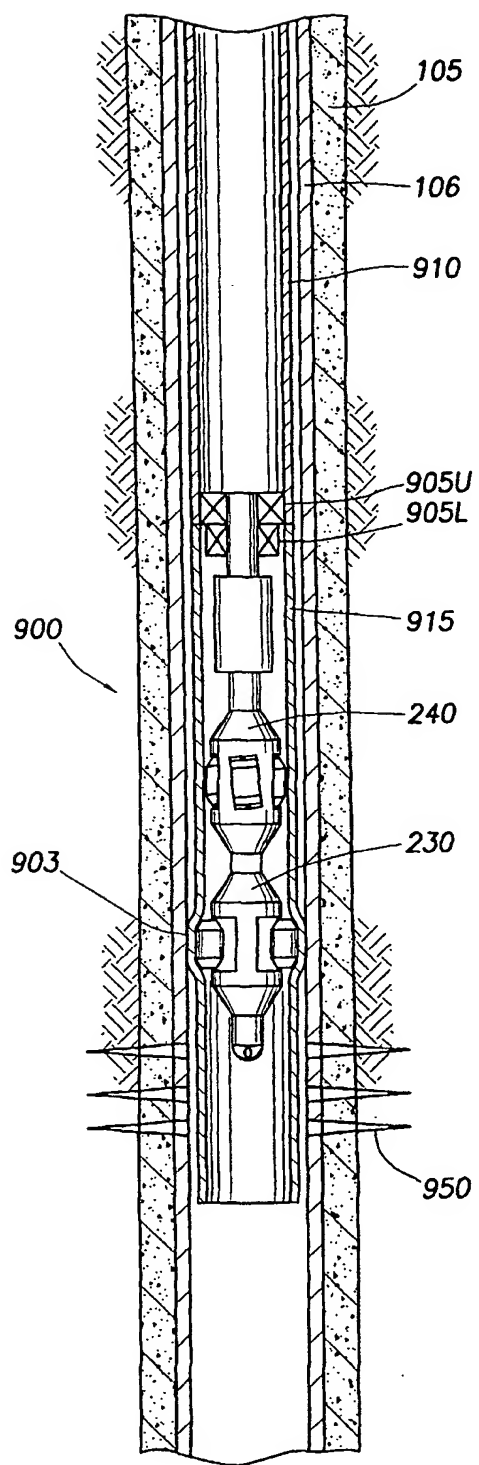


FIG. 9B

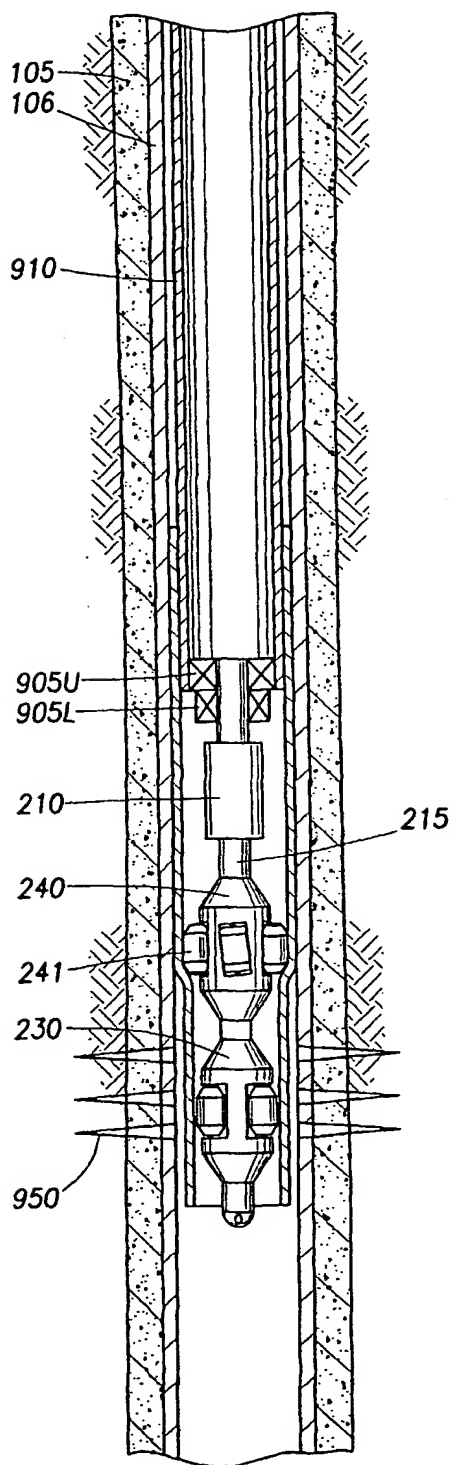


FIG. 9C

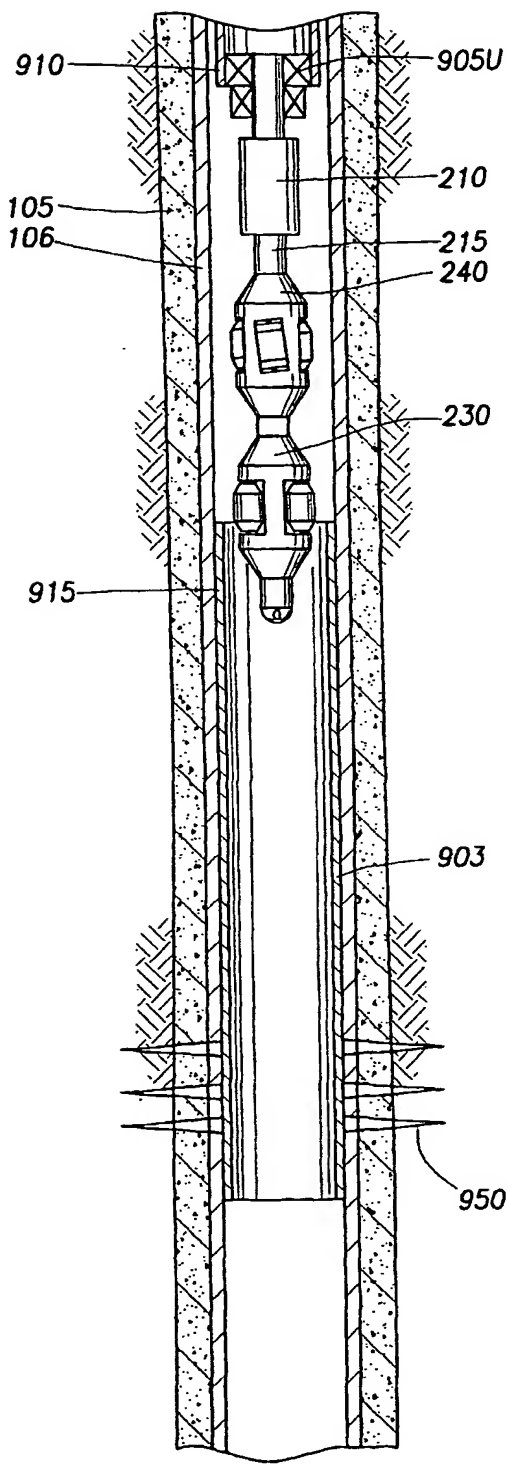


FIG. 9D

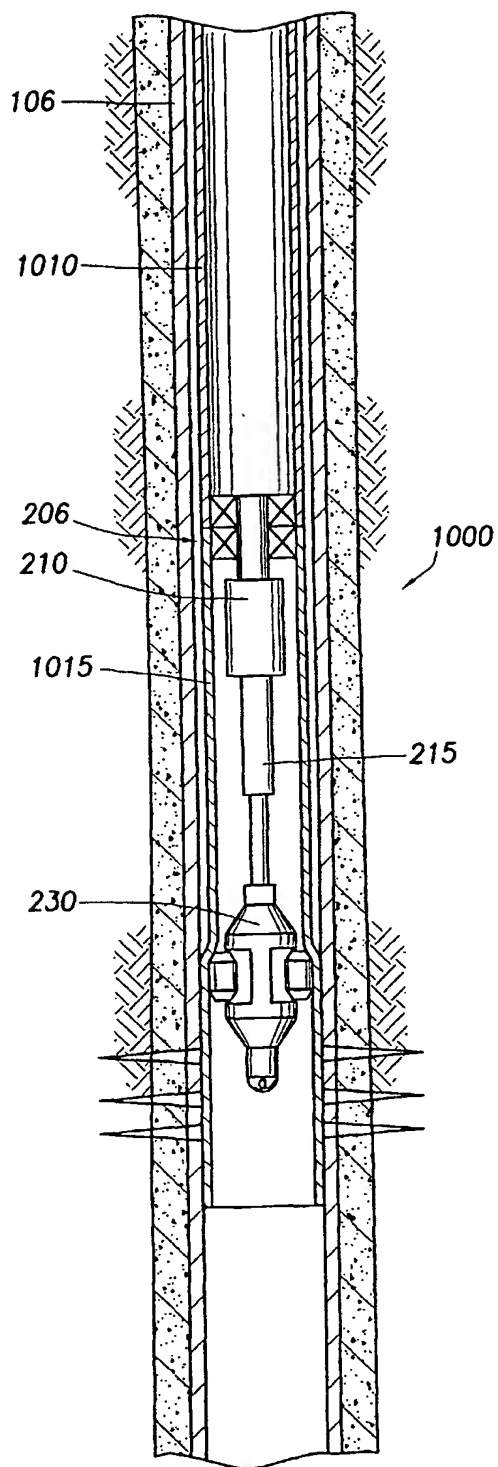


FIG. 10A

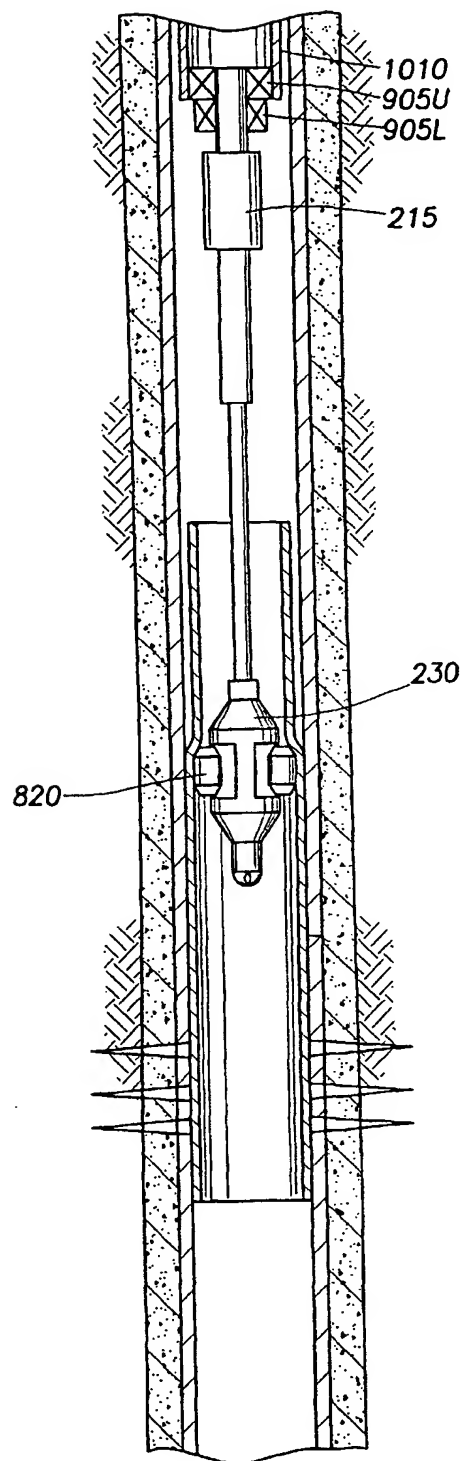


FIG. 10B

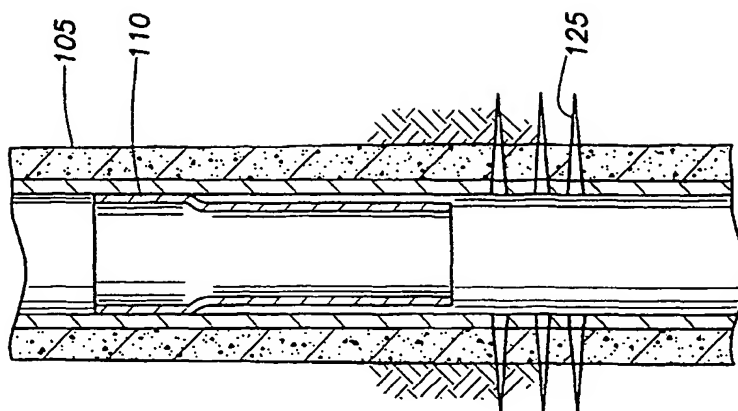


FIG. 11C

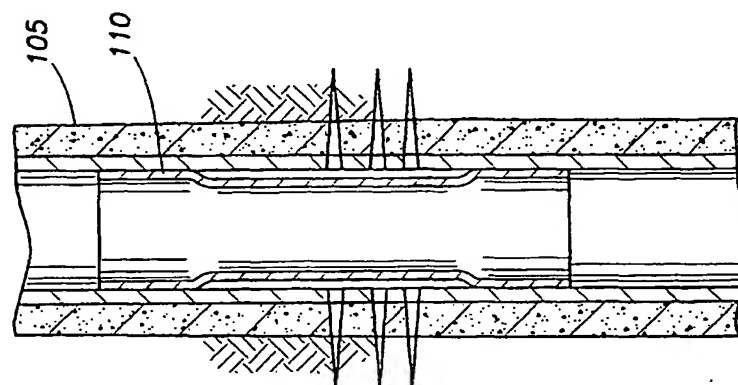


FIG. 11B

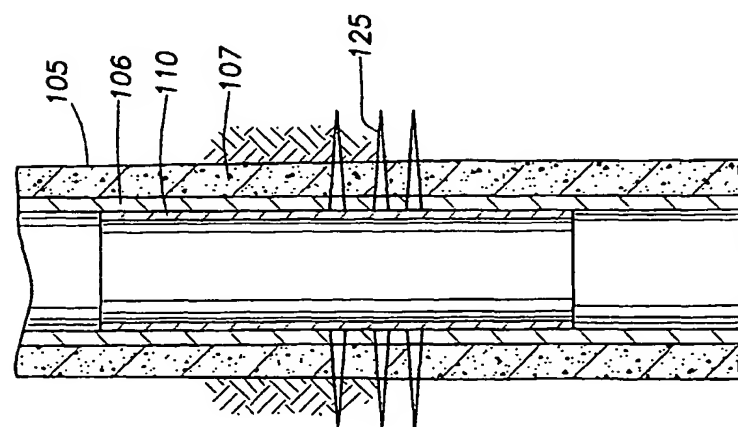


FIG. 11A

# INTERNATIONAL SEARCH REPORT

Int'l Application No  
PCT/US 03/03963

## A. CLASSIFICATION OF SUBJECT MATTER

IPC 7 E21B43/10 E21B19/22 E21B29/10

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 E21B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, PAJ, WPI Data

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 2001/045284 A1 (SIMPSON NEIL A A ET AL) 29 November 2001 (2001-11-29) abstract	1,9,30
A	US 6 283 211 B1 (VLOEDMAN JACK) 4 September 2001 (2001-09-04) abstract	1,9,30

☐ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

### \* Special categories of cited documents :

\*A\* document defining the general state of the art which is not considered to be of particular relevance

\*E\* earlier document but published on or after the international filing date

\*I\* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)

\*O\* document referring to an oral disclosure, use, exhibition or other means

\*P\* document published prior to the international filing date but later than the priority date claimed

\*T\* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

\*X\* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

\*Y\* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

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